

Subpart O—Forms for Securitizers of Asset-Backed Securities

§ 249.1400 Form ABS-15G, Asset-backed securitizer report pursuant to Section 15G of the Securities Exchange Act of 1934.

This form shall be used for reports of information required by Rule 15Ga-1 (§ 240.15Ga-1 of this chapter).

[76 FR 4515, Jan. 26, 2011]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form ABS-15G, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

Subpart S—Whistleblower Forms

SOURCE: 76 FR 34371, June 13, 2011, unless otherwise noted.

§ 249.1800 Form TCR, tip, complaint or referral.

This form may be used by anyone wishing to provide the SEC with information concerning a violation of the Federal securities laws. The information provided may be disclosed to Federal, state, local, or foreign agencies responsible for investigating, prosecuting, enforcing, or implementing the Federal securities laws, rules, or regulations consistent with the confidentiality requirements set forth in Section 21F(h)(2) of the Exchange Act (15 U.S.C. 78u-6(h)(2)) and § 240.21F-7 of this chapter.

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TCR, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

§ 249.1801 Form WB-APP, Application for award for original information submitted pursuant to Section 21F of the Securities Exchange Act of 1934.

This form must be used by persons making a claim for a whistleblower award in connection with information provided to the SEC or to another agency in a related action. The information provided will enable the Commission to determine your eligibility for payment of an award pursuant to Section 21F of the Securities Exchange Act of 1934 (15 U.S.C. 78u-6). This infor-

mation may be disclosed to Federal, state, local, or foreign agencies responsible for investigating, prosecuting, enforcing, or implementing the Federal securities laws, rules, or regulations consistent with the confidentiality requirements set forth in Section 21F(h)(2) of the Exchange Act (15 U.S.C. 78u-6(h)(2)) and § 240.21F-7 of this chapter. Furnishing the information is voluntary, but a decision not to do so may result in you not being eligible for award consideration.

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form WB-APP, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

PART 249a—FORMS, SECURITIES INVESTOR PROTECTION ACT OF 1970 [RESERVED]

PART 249b—FURTHER FORMS, SECURITIES EXCHANGE ACT OF 1934

Sec.

249b.1-249b.99 [Reserved]

249b.100 Form TA-1, uniform form for registration as a transfer agent pursuant to section 17A of the Securities Exchange Act of 1934.

249b.101 Form TA-W, notice of withdrawal from registration as transfer agent.

249b.102 Form TA-2, form to be used by transfer agents registered pursuant to section 17A of the Securities Exchange Act of 1934 for the annual report of transfer agent activities.

249b.200 Form CA-1, form for registration or for exemption from registration as a clearing agency and for amendment to registration as a clearing agency pursuant to section 17A of the Securities Exchange Act of 1934.

249b.300 FORM NRSRO, application for registration as a nationally recognized statistical rating organization pursuant to section 15E of the Securities Exchange Act of 1934 and § 240.17g-1 of this chapter.

AUTHORITY: 15 U.S.C. 78a et seq., unless otherwise noted;

Sections 249b.100 and 249b.102 also issued under secs. 17, 17A and 23(a); 48 Stat. 897, as amended, 89 Stat. 137, 141 and 48 Stat. 901 (15 U.S.C. 78q, 78q-1, 78w(a)).

§§ 249b.1–249b.99

§§ 249b.1–249b.99 [Reserved]

§ 249b.100 Form TA-1,¹ uniform form for registration as a transfer agent pursuant to section 17A of the Securities Exchange Act of 1934.

This form shall be used for application for registration as a transfer agent and for amendment to registration as a transfer agent pursuant to section 17A of the Securities Exchange Act of 1934.

[40 FR 51184, Nov. 4, 1975, as amended at 51 FR 12127, Apr. 9, 1986; 73 FR 32228, June 5, 2008]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TA-1, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

§ 249b.101 Form TA-W, notice of withdrawal from registration as transfer agent.

This form shall be used for withdrawing, pursuant to section 17A of the Securities Exchange Act of 1934, the registration of transfer agents registered with the Commission.

(Secs. 2, 17, 17A and 23(a); (15 U.S.C. 78b, 78a, 78a-1 and 78w(a)))

[42 FR 44984, Sept. 8, 1977]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TA-W, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

§ 249b.102 Form TA-2,¹ form to be used by transfer agents registered pursuant to section 17A of the Securities Exchange Act of 1934 for the annual report of transfer agent activities.

This form shall be used on an annual basis for registered transfer agents for reporting their business activities.

[51 FR 12134, Apr. 9, 1986, as amended at 73 FR 32228, June 5, 2008]

¹Copies of the form may be obtained from the Publications Section, Securities and Exchange Commission, 100 F Street, NE., Washington, DC 20549 and from each of the Commission's regional offices.

¹Copies of the form may be obtained from the Publication Section, Securities and Exchange Commission, 100 F Street, NE., Washington, DC 20549 and from each of the Commission's regional offices.

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EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TA-2, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

§ 249b.200 Form CA-1,¹ form for registration or for exemption from registration as a clearing agency and for amendment to registration as a clearing agency pursuant to section 17A of the Securities Exchange Act of 1934.

This form shall be used for application for registration or for exemption from registration as a clearing agency and for amendment to registration as a clearing agency pursuant to section 17A of the Securities Exchange Act of 1934.

[40 FR 52359, Nov. 10, 1975, as amended at 51 FR 12134, Apr. 9, 1986; 73 FR 32228, June 5, 2008]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form CA-1, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

§ 249b.300 FORM NRSRO, application for registration as a nationally recognized statistical rating organization pursuant to section 15E of the Securities Exchange Act of 1934 and § 240.17g-1 of this chapter.

This Form shall be used for an initial application for and an application to add a class of credit ratings to, a supplement to an initial application for and an application to add a class of credit ratings to, an update and amendment to an application for, and a withdrawal from a registration as a nationally recognized statistical rating organization pursuant to section 15E of the Securities Exchange Act of 1934 (15 U.S.C. 78o-7) and § 240.17g-1 of this chapter.

[72 FR 33624, June 18, 2007]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form NRSRO, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at www.fdsys.gov.

¹Copies of the form may be obtained from the Publication Section, Securities and Exchange Commission, 100 F Street, NE., Washington, DC 20549 and from each of the Commission's regional offices.

PARTS 250—259 [Reserved]

PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939

TERMS USED IN THE RULES AND REGULATIONS

Sec.

- 260.0-1 Application of definitions contained in the act.
- 260.0-2 Definitions of terms used in the rules and regulations.
- 260.0-3 Definition of “rules and regulations” as used in certain sections of the Act.
- 260.0-4 Sequential numbering of documents filed with the Commission.

OFFICE OF THE COMMISSION

- 260.0-5 Business hours of the Commission.
- 260.0-6 Nondisclosure of information obtained in the course of examinations and investigations.
- 260.0-7 Small entities for purposes of the Regulatory Flexibility Act.
- 260.0-11 Liability for certain statements by issuers.

RULES UNDER SECTION 303

- 260.3(4)-1 Definition of “commission from an underwriter or dealer not in excess of the usual and customary distributors’ or sellers’ commissions” in section 303(4), for certain transactions.
- 260.3(4)-2 Definition of “distribution” in section 303(4) for certain transactions.
- 260.3(4)-3 Definitions of “participates” and “participation” as used in section 303(4), in relation to certain transactions.

RULES UNDER SECTION 304

- 260.4a-1 Exempted securities under section 304(a)(8).
- 260.4a-2 Exempted securities under section 304(d).
- 260.4a-3 Exempted securities under section 304(a)(9).
- 260.4c-1 Form for applications under section 304(c).
- 260.4c-2 General requirements as to form and content of applications.
- 260.4c-3 Number of copies; filing; signatures; binding.
- 260.4c-4 Applications under section 304(c)(1).
- 260.4c-5 Applications under section 304(c)(2).
- 260.4d-7 Application for exemption from one or more provisions of the Act.
- 260.4d-8 Content.
- 260.4d-9 Exemption for Canadian Trust Indentures from Specified Provisions of the Act.
- 260.4d-10 Exemption for securities issued pursuant to §230.802 of this chapter.
- 260.4d-11T Temporary exemption for eligible credit default swaps offered and sold

in reliance on Securities Act of 1933 Rule 239T (§230.239T).

- 260.4d-12 Exemption for security-based swaps offered and sold in reliance on Securities Act of 1933 Rule 240 (§230.240).

RULES UNDER SECTION 305

- 260.5a-1 Forms for statements of eligibility and qualification.
- 260.5a-2 General requirements as to form and content of statements of eligibility and qualification.
- 260.5a-3 Number of copies; filing; signatures; binding.
- 260.5b-1 Application pursuant to section 305(b)(2) of the Trust Indenture Act for determining eligibility of a person designated as trustee for offerings on a delayed basis.
- 260.5b-2 General requirements as to form and content of applications.
- 260.5b-3 Number of copies—Filing—Signatures.

RULES UNDER SECTION 307

APPLICATIONS FOR QUALIFICATION OF INDENTURES

- 260.7a-1 Form for application.
- 260.7a-2 Powers of agent for service named in application.
- 260.7a-3 Number of copies; filing; signatures; binding.
- 260.7a-4 Calculation of time.
- 260.7a-5 Filing of amendments; number of copies.
- 260.7a-6 Telegraphic delaying amendments.
- 260.7a-7 Effective date of amendment filed under section 8(a) of the Securities Act with the consent of the Commission.
- 260.7a-8 Effective date of amendment filed under section 8(a) of the Securities Act pursuant to order of Commission.
- 260.7a-9 Delaying amendments.

GENERAL REQUIREMENTS AS TO FORM AND CONTENT OF APPLICATIONS, STATEMENTS AND REPORTS

GENERAL

- 260.7a-15 Scope of §§260.7a-15 to 260.7a-37.

FORMAL REQUIREMENTS

- 260.7a-16 Inclusion of items, differentiation between items and answers, omission of instructions.
- 260.7a-17 Quality, color and size of paper.
- 260.7a-18 Legibility.
- 260.7a-19 Margin for binding.
- 260.7a-20 Riders; inserts.

GENERAL REQUIREMENTS AS TO CONTENTS

- 260.7a-21 Clarity.
- 260.7a-22 Information unknown or not reasonably available.